

Freedom of Information Request: Our Reference CTHB_10_20

You asked:

I am writing to make a request under the Freedom of Information Act in relation to job planning at your organisation, including information relating to your use of job planning and third party suppliers.

Please complete the questions below.

Organisation use of Job Planning

1. Please fill in the below table to report which staffing groups have job plans assigned across the organisation and the % of organisation that has it rolled out (in this instance, please include all methods of job planning, whether that be e-forms, third party solutions, or paper based/excel)

Staffing Group	Job plans assigned? (Yes/No)	% rolled out across the organisation
Medical and Dental	Yes	100%
AHPs (Allied Health Professionals)	No	No job planning for non-medical staff
Other (please specify)		

Third Party Contract Information

2. Does the organisation use an external supplier to manage job planning?

Yes, Cwm Taf Morgannwg UHB uses an external supplier to manage job planning.

3. If so, which supplier does the organisation use?

Cwm Taf Morgannwg UHB uses Allocate.

4. What was your reason for selecting the job planning supplier? (for example, was it associated to price, functionality/quality or other NHS users)

The supplier was selected based on providing the most economically advantageous tender.

5. What was the annual cost to the third party in 18/19?

Cwm Taf Morgannwg UHB cannot provide this figure. We do not hold data on how much it costs the 3rd party to provide the service to us

6. Please can you provide the contract start and end date?

The contract start date was July 2015 and the end date is July 2020.

7. Did the organisation procure the supplier via a framework? If so, which framework?

Yes, the contract was placed via a Crown Commercial Service Framework Corporate Software Solutions.

8. What % of the third-party job planning system has been rolled out across the trust?

100% of the job planning system has been rolled out across Cwm Taf Morgannwg UHB.

9. Does the job planning system integrate with other third-party systems? (such as revalidation/appraisal, rostering, training solutions or temporary staff management systems) If so, please list all systems

Yes, the job planning system integrates with the Rostering interface.

10. Has the organisation realised any quantifiable benefits from utilising the job planning system? For example, monetary savings, staff survey results etc

Yes, Cwm Taf Morgannwg have realised benefits from utilising the job planning system - improved productivity, capacity planning, working time directive compliance and saves money.