### Freedom of Information Request: Our Reference CTHB\_68\_19

#### You asked:

The information I require relates to the organisations software contract, please send me the organisation's primary contract around the types of contract below.

I require the organisation's to provide me with the following contract information relating to the following corporate software/enterprise applications:

## A. Enterprise Resource Planning Software Solution (ERP) -this is the organisation's main

ERP system and may include service support, maintenance and upgrades.

## **B.** Primary Customer Relationship Management (CRM) Solution-this is the organisation's main

CRM system and may include service support, maintenance and upgrades. Example of CRM systems the organisation may use could include Microsoft Dynamics, Front Office, Lagan CRM, Firmstep

#### C. Primary Human Resources (HR) and Payroll Software Solutionthis is the organisation's main

HR/payroll system and may include service support, maintenance and upgrades. In some cases the HR contract maybe separate to the payroll contract please provide both types of contracts. Example of HR/Payroll systems the organisation may use could include iTrent, Resourcelink.

#### D. The organisation's primary corporate Finance Software Solutionthis is the organisation's main

Finance system and may include service support, maintenance and upgrades. Example of finance systems the organisation may use could include E-Business suite, Agresso (Unit4), eFinancials, Integra, SAP

In some cases you may come across contracts that provides service support maintenance and upgrades separate to the main software contract, please also provide this information in the response following the requested data below.

For each of the categories above can you please provide me with the relevant contract information listed.

#### **Our response:**

Please see attached our response to a recent request. This will be available via our <u>Disclosure Log</u> in due course.

### Freedom of Information Request: Our Reference CTHB\_36\_19

#### You asked:

The information I require relates to the organisations software contract, please send me the organisation's primary contract around the types of contract below.

I require the organisation's to provide me with the following contract information relating to the following corporate software/enterprise applications:

# **1.** Enterprise Resource Planning Software Solution (ERP) -this is the organisation's main ERP system and may include service support, maintenance and upgrades.

Cwm Taf University Health Board does not use an ERP system, therefore this information is not held.

# 2. Primary Customer Relationship Management (CRM) Solution-this is the organisation's main CRM system and may include service support, maintenance and upgrades.

Cwm Taf has not deployed a CRM solution, therefore this information is not held.

#### 3. Primary Human Resources (HR) and Payroll Software Solutionthis is the organisation's main HR/payroll system and may include service support, maintenance and upgrades. In some cases the HR contract maybe separate to the payroll contract please provide both types of contracts. Example of HR/Payroll systems the organisation may use could include iTrent, Resourcelink.

Cwm Taf utilises the national Electronic Staff Record system. The detail that you require is held by <u>NHS Wales Shared Services Partnership</u> (NWSSP) on an all Wales basis. Therefore you may wish to redirect this element of your request NWSSP.

They can be contacted at the following address: <u>shared.services@wales.nhs.uk</u>

4. The organisation's primary corporate Finance Software Solutionthis is the organisation's main Finance system and may include service support, maintenance and upgrades. Example of finance systems the organisation may use could include E-Business suite, Agresso (Unit4), eFinancials, Integra, SAP

Please see response to question 3.