

SoD Ref.	SoD Page No.	Main Task	Sub Task	Cwm Taf Morgannwg existing Limits	Authority delegated to:	Cwm Taf Morgannwg proposed Limits	Authority delegated to:	Reason for the change	Requested by:	Requested timeframe for implementation
7B3	12	Income, fees and charges and security of cash, cheques and other negotiable instruments	Individual NHS Patient treatment charges outside of LTAs and SLAs.	Agreement to provide treatment: i. up to £5,000 ii. Between £5,000 and £25,000 iii. Over £25,000	i. Head of Contracting ii. Head of Finance (non ILG) iii. Deputy Director of Finance	Agreement to provide treatment: i. up to £5,000 ii. Between £5,000 and £25,000 iii. Over £25,000	i. Finance Manager - Commissioning & Contracting ii. Head of Finance - Financial Planning & Reporting iii. Deputy Director of Finance	To update Job title.  To amend error to the change made in April 2020 when job titles were amended to reflect the changes in the organisational structure.	<a href="mailto:Andrew.Jones9@wales.nhs.uk">Andrew.Jones9@wales.nhs.uk</a>	Immediate
9A6	17	Contracts for Health Care Services	Individual Patient Commissioning Agreements - NHS Providers and non NHS Providers (including European Economic Area applications)	unaffected by change	unaffected by change	unaffected by change	unaffected by change	Remove reference to European Economic Area applications: sub task to read: Individual Patient Commissioning Agreements NHS Providers and non NHS Providers	<a href="mailto:Andrew.Jones9@wales.nhs.uk">Andrew.Jones9@wales.nhs.uk</a>	Immediate
14B2	38	Disposals and condemnations, losses and special payments	Approve compensation payments made under legal obligation	- Personal injury and medical negligence claims: i. up to £5,000 ii. £5,000 and £20,000 iii. £20,000 to £500,000 iv. £500,000 to £1m	- Personal injury and medical negligence claims- On receipt of legal advice to pay i. Head of Patient Experience ii. Assistant Director Quality and Patient Experience iii. Director of Nursing* iv. Chief Executive	- Personal injury and medical negligence claims: i. up to £20,000 ii. £20,000 to £500,000 iii. £500,000 to £1m	i. Head of Legal Services & Concerns ii. Director of Corporate Governance iii. Chief Executive	Change of authority arrangements and limits	Greg Dix and Georgina Galletly	Immediate
6 & 7	10 & 11	Income, fees and charges and security of cash, cheques and other negotiable instruments; Banking arrangements	Various	N/A	Head of Financial Accounts	N/A	Head of Corporate Finance	Update job title from Head of Financial Accounts to Head of Corporate Finance throughout SoD	Owen James (Head of Corporate Finance)	Immediate
10	19	Pay expenditure	The funded establishment of any department may not be varied without the approval of the Chief Executive or an officer with delegated authority.	N/A	Director of Finance	N/A	Officers with delegated authority (provided that the change in funded establishment is in line with a virement of budget approved under 4E)	To make the delegation clearer(the current drafting was interpreted as stating that only the Director of Finance can approve changes in funded establishment which is not correct)	Director of Finance (following discussion with ILGs and Heads of Finance)	Immediate